

**Disclosure Pursuant to the
City of Pasadena Taxpayer Protection Amendment
Pasadena City Charter, Article XVII**

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name: Empower Annuity Insurance Company of America

2. Type of Entity:
☒ non-government ☐ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:
The officers are: Edmund Murphy, president and chief executive officer; Robert Jeffrey Orr, chair of the board; Rich Linton, president and chief operating officer; Carol Waddel, president, Empower Personal Wealth; Carol Kline, executive vice president and chief information officer; Christine Moritz, executive vice president and chief financial officer; Kelly Noble, executive vice president, general counsel and chief legal officer; and Ryan Logsdon, vice president, deputy general counsel and corporate secretary. Board managers are: Robin Bienfait, Paul Mahon, Marcel Goutu, Edmund Murphy, Paul Desmarais III, Robert Jeffrey Orr, James O'Sullivan, Andre Desmarais, Robert Reynolds, Gary Doer, Timothy Ryan, Gregory Fleming, Jerome Selitto, Claude Genereux, Dhvani Shah, Jason Lawrence, Brian Walsh, Alain Louvel, and Paula Madoff.

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:
Since ownership is by a holding company, no individual owns 10% of Empower.

Prepared by: Rob Dwyer
Title: Vice President, Government Markets
Phone: 303-204-5522
Date: April 28, 2025



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1. Contractor/Organization Name:

VALIC Retirement Services Company (VRSCo)

2. Type of Entity:

☒ non-government ☐ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Please see the attached directors and officers roster.

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

The contracting entity, VALIC Retirement Services (VRSCo) is wholly and 100% owned by Corebridge Financial, Inc.

Prepared by:

Baybara L Rayll

Title: Vice President Product & Solutions Management

Phone: (713)831-2236

Date: 5/6/2025



VALIC Retirement Services Company

Directors and Officer

As of March 19, 2025

NAME	POSITION
Ferguson, Jeffery A.	Director
Burnette, Cynthia L.	Director
Holloway, Ronald K.	Director
Rayll, Barbara	Director

NAME	POSITION
Jeffery A. Ferguson	Chairman of the Board
Vacancy	President
Boling, Kara R.	Executive Vice President and Chief Operating Officer
Adamson, Kevin	Senior Vice President
Moon, Brian	Vice President and Treasurer
Cotton Hearne, Julie A.	Vice President and Secretary
Burnette, Cynthia L.	Vice President and Assistant Treasurer
Feller, Dave	Vice President
Goodwin, Tom	Vice President
Rayll, Barbara	Vice President
Griggs, John	Vice President, Finance Director
Craig, Roger	Vice President, Chief Legal Officer
Powell, Jennifer	Vice President, Chief Compliance Officer
Tyndall, Robert	Vice President, Chief Risk Officer
Mersini Keller	Vice President, Tax Officer
Vetters, Valerie J.	Vice President, Tax Officer
Pensabene, Christopher	Vice President, Tax Officer
Lewis, Emireth	Administrative Officer
Smith, Stephanie	Administrative Officer
Foster, Rosemary	Assistant Secretary
Martin, Jennifer	Director, VPA Trading
Han, Jin	Manager, VPA Trading

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1. Contractor/Organization Name:

The International City Management Association Retirement Corporation d/b/a MissionSquare Retirement

2. Type of Entity:

☐ non-government ☒ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Troy Brown, Member of the Board of Directors	Erica McFarquhar, Assistant Secretary
Brian Clarke, Member of the Board of Directors	Cliff Richards, Chief Compliance Officer
Joseph Coyne, Member of the Board of Directors	
Opal Mauldin-Jones, Member of the Board of Directors	
Mona Miyasato, Member of the Board of Directors	
Julia Novak, Member of the Board of Directors	
Andre Robinson, CEO & President, and Member of the Board of Directors	
Cynthia Steer, Member of the Board of Directors	
Dai Shi, Treasurer	
Thomas McAndrews, Assistant Secretary	

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

MissionSquare Retirement is a nonstock, nonprofit, mission-focused, financial services company. As such, it does not have owners.

Prepared by: Erica McFarquhar

Title: Assistant Secretary

Phone: 202-962-4600

Date: 5/5/2025



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1. Contractor/Organization Name:
Nationwide Retirement Solutions, Inc.

2. Type of Entity:
☒ non-government ☐ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Please reference the **NRS Officers & Directors** list included with our response

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Not applicable. Nationwide is not publicly traded.

Prepared by: Adam Lacks

Title: AVP - Retirement Solutions Finance

Phone: (614) 435-5700

Date: 4/21/2025



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1.	Contractor/Organization Name: T. Rowe Price Retirement Plan Services, Inc.
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2.	Type of Entity: ☒ non-government ☐ nonprofit 501(c)(3), (4), or (6)
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3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization:
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Francisco J. Negron, Chair, Director and President
Matthew E. Belski, Director, Vice President
Richard Burdick, Director, Vice President
Theodore Edward Carter, Director, Vice President
Carey J. McKenzie, Director, Vice President
Kimberly L. Young, Director, Vice President
Jessica M. Hiebler, Treasurer, Vice President
Kathryn L. Reilly, Assistant Secretary
David Oestreicher, Secretary, Vice President

4.	Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:
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T. Rowe Price Associates, Inc.

Prepared by: Kathryn L. Reilly

Title: Assistant Secretary

Phone: 410-345-6806

Date: April 16, 2025



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1. Contractor/Organization Name:

Teachers Insurance and Annuity Association of America (TIAA)

2. Type of Entity:

☒ non-government ☐ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

TIAA is a stock life insurance company organized under New York insurance law that operates without profit in accordance with the terms of its charter. All outstanding stock of TIAA is held by the TIAA Board of Governors, a nonprofit, non-charitable corporation organized under the New York Nonprofit Corporation Law. TIAA Board of Governors is controlled by its members, normally seven natural persons who serve seven-year terms. Any vacancies are filled by the remaining members.

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Please see TIAA.org for information:

<https://www.tiaa.org/public/about-tiaa/corporate-governance-leadership/tiaa-governors-trustees>

Prepared by: Todd Peters

Title: Vice President, Plan Event Communications

Phone: 800-842-2252

Date: May 7, 2025



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1. Contractor/Organization Name:

Voya Institutional Plan Services, LLC

2. Type of Entity:

☒ non-government ☒ nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

See attached list.

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Sole Member: Voya Retirement Insurance and Annuity Company - 100%

Prepared by: Melissa O'Donnell

Title: Secretary

Phone: 612-342-3974

Date: April 22, 2025



Title	Name
Director	Michelle P. Luk
President	Amelia (Amy) J. Vaillancourt
Senior Vice President and Treasurer	Michelle P. Luk
Vice President	Aida Carducci
Vice President	Benjamin W. Moy
Vice President	Bonnie A. Mulry
Vice President	Brian J. Baranowski
Vice President	Cair C. McKie
Vice President	Christopher E. Solimine
Vice President	Christopher J. Duffy
Vice President	David J. Linney
Vice President	Deltra W. Hayes
Vice President	Gavin T. Gruenberg
Vice President	Gordon F. Elrod
Vice President	Gregory K. Springfield
Vice President	James H. Vinson
Vice President	Joseph E. Murphy
Vice President	Julia Perlmutter
Vice President	Kay Awadzi
Vice President	Laurie A. Lombardo
Vice President	Melissa M. McAuliffe
Vice President	Scott W. Stevens
Vice President	Shelia M. McCullough
Vice President	Stephen F. Keating
Vice President	Victor P. Nastar
Vice President	Virginia O. Brennan
Vice President and Assistant Treasurer	John (Teddy) T. Cordes
Vice President and Assistant Treasurer	Phillip A. Capodice
Vice President and Chief Financial Officer	Kathy Kuo
Vice President, Corporate Tax	Andrew M. Kallenberg
Secretary	Melissa A. O'Donnell
Assistant Secretary	Tina M. Schultz
Tax officer	Devan P. Butler
Tax officer	Julia Marraccini
Tax officer	Matthew D. Lehmann
Tax officer	Shelby M. Christian