

ATTACHMENT A

CITY OF PASADENA

457 and 401(a) Plan Administration and Recordkeeping Services RFP
Vendor Scoring Template - June 2025

SCORING SUMMARY

Question	Description	Possible Points	Points Per Vendor						
			Corebridge	Empower	MissionSquare	Nationwide	T. Rowe Price	TIAA	Voya
A.	Firm Strength, Experience and Qualifications	5.00	3.38	4.38	4.63	4.13	3.13	2.25	3.50
B.	Recordkeeping, Cyber Security and Custody	10.00	8.75	9.50	8.63	7.50	7.50	7.50	8.25
C.	Participant Services	25.00	19.75	19.75	18.88	19.25	14.38	14.88	20.00
D.	Plan Sponsor Services	15.00	14.00	15.00	13.00	14.25	11.25	14.25	14.50
E.	Investment Flexibility	10.00	6.00	7.00	7.00	7.75	6.25	7.50	6.75
F.	Transition	5.00	3.75	5.00	3.50	4.00	3.50	3.50	3.75
G.	Fees and Expense Proposal	30.00	17.45	25.67	20.45	21.56	16.05	25.40	14.25
	Local Pasadena Business (pass/fail)	5.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Small/Micro Business (pass/fail)	5.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		110.00	73.08	86.30	76.08	78.44	62.05	75.28	71.00
		RANK	5	1	3	2	7	4	6