

Sources and Uses of Funds
City of Pasadena
Election of 2024 GO Bonds, Series 2025A
Preliminary; Good Faith Estimates as of 3/20/2025

Dated Date 6/1/2025
 Delivery
 Date 6/1/2025

Sources:

Bond Proceeds:		
	Par Amount	195,000,000.00
	Premium	13,864,353.65
		208,864,353.65

Uses:

Project Fund Deposits:		
	Project Fund	195,000,000.00
Other Fund Deposits:		
	Capitalized Interest Fund	12,489,353.65
Delivery Date Expenses:		
	Cost of Issuance	400,000.00
	Underwriter's Discount	975,000.00
		1,375,000.00
		208,864,353.65