



SOURCES AND USES OF FUNDS
City of Pasadena, California
Revenue Refunding Bonds, Series 2024A
FY Basis

Dated Date 07/30/2024
 Delivery Date 07/30/2024

Sources:	Revenue Refunding Bonds, Series 2024A (New Money Portion)	Revenue Refunding Bonds, Series 2024A (Refunding Portion)	Total
Bond Proceeds:			
Par Amount	44,545,000.00	54,980,000.00	99,525,000.00
Premium	5,815,264.65	7,952,899.20	13,768,163.85
	<u>50,360,264.65</u>	<u>62,932,899.20</u>	<u>113,293,163.85</u>
Other Sources of Funds:			
DSRF Release		1,427,307.94	1,427,307.94
	<u>50,360,264.65</u>	<u>64,360,207.14</u>	<u>114,720,471.79</u>
Uses:	Revenue Refunding Bonds, Series 2024A (New Money Portion)	Revenue Refunding Bonds, Series 2024A (Refunding Portion)	Total
Project Fund Deposits:			
Project Fund	50,000,000.00		50,000,000.00
Refunding Escrow Deposits:			
Cash Deposit		63,914,148.26	63,914,148.26
Delivery Date Expenses:			
Cost of Issuance	223,787.99	276,212.01	500,000.00
Underwriter's Discount	133,635.00	164,940.00	298,575.00
	<u>357,422.99</u>	<u>441,152.01</u>	<u>798,575.00</u>
Other Uses of Funds:			
Additional Proceeds	2,841.66	4,906.87	7,748.53
	<u>50,360,264.65</u>	<u>64,360,207.14</u>	<u>114,720,471.79</u>

Note: Rates as of 4/16/2024