

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name: NewGen Strategies and Solutions, LLC

2. Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Max Bernt	Grant Rabon
Scott Burnham	Allison Trulock
Eric Callocchia	Dave Yanke
Brian Dickman	
Chris Ekrot	
Tony Georgis	
Matthew Garrett	
Mike Maker	

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Max Bernt - 10.000%
Brian Dickman - 10.000%
Chris Ekrot - 13.333%
Matthew Garrett - 10.000%
Tony Georgis - 13.333%
Dave Yanke - 13.333%

Prepared by: Tony Georgis

Title: Partner and Managing Director - Energy

Phone: 720-633-9496

Date: 1.18.2024



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1. Contractor/Organization Name: Burns & McDonnell Western Enterprises, Inc.

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Rashmi Menon, President
Stephen Kane, Vice President
Jenna Pukach, CFO, Treasurer
Jamey Bertram, Secretary
Renita Mollman, Director
Matt Nordhus, Vice President
Mark Swanson, Vice President

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Prepared by: Stephen Kane

Title: Vice President

Phone: 714-256-1595

Date: 01/19/2024



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1. Contractor/Organization Name: MCR Corporate Services, Inc.

2. Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization: Frank Craig, President & CEO

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization: Frank Craig

Prepared by: Cynthia Menhorn

Title: Vice President

Phone: 724.244.5333

Date: 22 January 2024



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(If printing, please print legibly. Use additional sheets as necessary.)

1.	Contractor/Organization Name: AIP Capital Markets LLC
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2.	Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)
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3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization: Namsoo Lee (Manager)

4.	Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization: Namsoo Lee

Prepared by: Namsoo Lee

Title: Managing Director

Phone: 310-941-5782

Date: January 22, 2024

