

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name:
Koff & Associates, a division of Gallagher Benefit Services, Inc.

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6) C-Corp

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

J. Patrick Gallagher Jr. is President and CEO.
For additional corporate officers, please see attached.

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Arthur J. Gallagher & Co. is a publicly traded company, and all financial information is available at SEC.gov (Securities & Exchange Commission)

Prepared by: Ember Plummer

Title: Recruitment Coordinator

Phone: 510.679.3966

Date: 03/30/2023



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1. Contractor/Organization Name: Peckham & McKenney Executive Search

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Anton Dahlerbruch

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Anton Dahlerbruch

Prepared by: Anton Dahlerbruch

Title: Managing Member

Phone: 310.567.1554

Date: 03/29/2023



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(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name: TERI BLACK'S COMPANY, LLC

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

<u>Teri Black - President/Managing Member</u>
<u>Joseph Brann - CEO</u>

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Prepared by: TERI BLACK

Title: PRESIDENT/MANAGING MEMBER

Phone: (424) 296-3111

Date: 4/3/23



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1. Contractor/Organization Name: WBCP, Inc.

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Wendi Brown, President/Owner

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Wendi Brown, President/Owner

Prepared by: Wendi Brown

Title: President/Founder

Phone: 866-929-WBCP (9227)

Date: 03/30/2023



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1.	Contractor/Organization Name: Baker Tilly US, LLP
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2.	Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)
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3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization:
	Please see attached

4.	Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:
	Baker Tilly is a limited liability partnership, with each of our 550 partners holding an ownership interest of no more than 2%.

Prepared by: Anne Lewis

Title: Managing Director

Phone: +1 (703) 923 8214

Date: April 3, 2023



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1. Contractor/Organization Name: CPS HR Consulting

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6) Joint Powers Authority

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Chief Executive Officer; Jerry Greenwell

Marketing and Business Development Director; Geralyn Gorshing

Director of Products and Services; Vicki Quintero-Brashear

Sr. Practice Leader, Products and Services; Melissa Asher

Sr. Practice Leader, Products and Services; Jeff Hoye

Practice Leader, State Gov't Svcs; Dave Rechs

Chief Financial Officer; Sandy MacDonald-Hopp

Chief Information Officer; Gregory Roberson

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

N/A

Prepared by: Melissa Asher

Title: Senior Practice Leader

Phone: 916-471-3358

Date: 3/31/23



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1. Contractor/Organization Name:
GVP Ventures, Inc. DBA Bob Murray & Associates

2. Type of Entity:
 non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Valerie Gaeta Phillips, President

Gary Phillips, Secretary

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Valerie Gaeta Phillips and Gary Phillips

Prepared by: Valerie Gaeta Phillips

Title: President

Phone: (916) 784-9080

Date: March 31, 2023



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(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name: The Byers Group
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2. Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization: Brett Byers

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization: Brett Byers

Prepared by: Brett Byers

Title: Chief Executive Officer

Phone: 323-403-8279

Date: 04/02/2023



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1.	Contractor/Organization Name: MTG Services, LLC
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2.	Type of Entity: <input checked="" type="checkbox"/> non-government <input type="checkbox"/> nonprofit 501(c)(3), (4), or (6)
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3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization:
	Richard Bitner, James Zeldin, Jeannie Zeldin, Andrew Weaver

4.	Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:
	Jeannie Zeldin, Richard Bitner

Prepared by: James Zeldin

Title: President

Phone: 678-909-6255

Date: 3/23/2023



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1. Contractor/Organization Name:

MWS & Associates

2. Type of Entity:

non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Maria Williams-Slaughter

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Prepared by: Maria Williams-Slaughter

Title: Owner

Phone: 562-577-2596

Date: April 2, 2023



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1. Contractor/Organization Name:
Stafford HR Consulting, LLC

2. Type of Entity:
 Non-government nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Cynthia Stafford, Principal/Owner

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

Cynthia Stafford, 100%

Prepared by: Cynthia Stafford

Title: Principal/Owner

Phone: 562-537-4055

Date: 3/28/2023

