

**Disclosure Pursuant to the  
City of Pasadena Taxpayer Protection Amendment  
Pasadena City Charter, Article XVII**

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

*(If printing, please print legibly. Use additional sheets as necessary.)*

**1. Contractor/Organization Name: Alliance for Cooperative Energy Services  
Power Marketing LLC**

**2. Type of Entity:**

non-government     nonprofit 501(c)(3), (4), or (6)

**3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:**

See Attached Exhibit A

**4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:**

None

Prepared by: \_\_\_\_\_

*Jeffrey J. Walder*

Title: Senior Vice President & CRO

Phone: 317-344-7000

Date: August 26, 2022



Request for Proposals - 2023 Integrated Resource Plan Production Cost Modeling and Consulting Services

RFP

Release Date: Thursday, April 14, 2022

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Exhibit A

3. Name(s) of trustees, directors, partners, officer of Contractor/Organization:

Michael Thomas Steffes	President & CEO
Andy Whitesitt	Senior Vice President & CBDO
David H. Claspell	Senior Vice President & CFO
Jeffrey L. Walker	Senior Vice President & CRO
Jason Painter	Senior Vice President & CSO
Matthew Fischesser	Vice President & CIO
Leah Smith	Vice President of External Affairs
Joanna Lehner	Vice President of Finance and Accounting
Paula Rabb	Vice President of Human Resources
Keith Pope	Vice President of Portfolio Management – East Region
Todd Pilcher	Vice President of Portfolio Management – West Region
Graham Becker	Vice President of Portfolio Strategy
Andrew Hall	Vice President of Portfolio Strategy-East Region
Eric Laverty	Vice President of Regulatory and Reliability Services
Melissa Fischer	Vice President of Risk Management Services



1.4. Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment Pasadena City Charter, Article XVII

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1. **Contractor/Organization Name:** Ascend Analytics Inc.

2. **Type of Entity:**

non-government  nonprofit 501(c)(3), (4), or (6)

3. **Name(s) of trustees, directors, partners, officers of Contractor/Organization:**

Gary Dorris

Sean Burrows

Vena Kostroun

4. **Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:**

Gary Dorris

Sean Burrows

Vena Kostroun

Prepared by: Sonny Menon

Title: Managing Director Business Development

Phone: (720) 484 4884

Date: 5/16/22

# TAX PAYER PROTECTION AC

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1. Contractor/Organization Name:  
Black & Veatch Management Consulting, LLC

2. Type of Entity:  
 non-government    nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

1. Andrea Bernica, Vice President & Secretary	11. Kenneth L. Williams, CFO & Exec. Vice President
2. Kimberly Demel, Secretary	12. M. Joe Zhou, Associate Vice President
3. Chris J. Klausner, Associate Vice President	
4. Harry Harji, Associate Vice President	
5. Kevin T. Hinkle, Associate Vice President	
6. Deepa Poduval, Senior Vice President	
7. Kate A. Rainbolt, Assistant Secretary	
8. John J. Janchar, President	
9. Jeffrey Stamm, Senior Vice President	
10. Robert T. Wilhite, Senior Vice President	

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

BVH, Inc. (100%)

Prepared by: Chris Klausner *Chris Klausner*  
 Title: Associate Vice President  
 Phone: 913-458-4145  
 Date: 05-25-2022



Request for Proposals - 2023 Integrated Resource Plan Production Cost Modeling and Consulting Services  
 RFP  
 Release Date: Monday, April 25, 2022  
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### CALIFORNIA CERTIFICATION

Black & Veatch does not claim preference as a small or micro-business.

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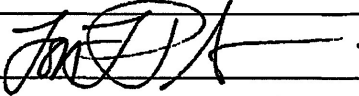
*(If printing, please print legibly. Use additional sheets as necessary.)*

1. Contractor/Organization Name:  
NORTHWEST ECONOMIC RESEARCH LLC

2. Type of Entity:  
 non-government  nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:  
LON L. PETERS, SOLE MEMBER

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:  
LON L. PETERS

Prepared by:   
Title: Sole Member  
Phone: 503.709.5942  
Date: May 30, 2022



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1. **Contractor/Organization Name:**  
Siemens Industry, Inc.

2. **Type of Entity:**  
 non-government  nonprofit 501(c)(3), (4), or (6)

3. **Name(s) of trustees, directors, partners, officers of Contractor/Organization:**

Ruth Gratzke, CEO
Marsha Smith, CFO/Treasurer
Craig Langley, General Counsel

4. **Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:**

Siemens Corporation - 100%

Prepared by: Martha Addison

Title: Sales Support

Phone: +1 (571) 8881670

Date: June 1, 2022



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XVII**

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*(If printing, please print legibly. Use additional sheets as necessary.)*

1. Contractor/Organization Name: **CRA International, Inc.**

2. Type of Entity:  
 non-government     nonprofit 501(c)(3), (4), or (6)

3. Name(s) of trustees, directors, partners, officers of Contractor/Organization:

Paul Maleh, President and CEO
Dan Mahoney, CFO
Jonathan Yellin, EVP and General Counsel
Richard Booth, Director
William Concannon, Independent Director
Christine Detrick, Director
Nancy Hawthorne, Director
Robert Holthausen, Director
Roland Moriarty, Chairman Emeritus

4. Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:

FMR, Inc. (institutional owner of 12.42% of our stock (NASDAQ: CRAI))

Prepared by: Mike Swiatkowski \_\_\_\_\_  
 Title: Vice President \_\_\_\_\_  
 Phone: 617 425 3039 \_\_\_\_\_  
 Date: June 1, 2022

