

SOURCES AND USES OF FUNDS

Pasadena Water and Power
 Water Revenue/Refunding Bonds, 2021A Series
 *** Preliminary, Interest Rates as of 8/11/2021 ***

Dated Date 12/01/2021
 Delivery Date 12/01/2021

Sources:	Water Revenue/Refund ing Bonds, 2021A Series (New Money)	Water Revenue/Refund ing Bonds, 2021A Series (Refunding)	Total
Bond Proceeds:			
Par Amount	12,240,000.00	10,105,000.00	22,345,000.00
Premium	3,715,286.25	2,672,543.15	6,387,829.40
	<u>15,955,286.25</u>	<u>12,777,543.15</u>	<u>28,732,829.40</u>
Uses:			
Project Fund Deposits:			
Project Fund	15,000,000.00		15,000,000.00
Refunding Escrow Deposits:			
Cash Deposit		12,645,000.00	12,645,000.00
Other Fund Deposits:			
Parity Reserve Fund	785,835.95		785,835.95
Delivery Date Expenses:			
Cost of Issuance	136,048.04	108,951.96	245,000.00
Underwriter's Discount	30,600.00	25,262.50	55,862.50
	<u>166,648.04</u>	<u>134,214.46</u>	<u>300,862.50</u>
Other Uses of Funds:			
Additional Proceeds	2,802.26	(1,671.31)	1,130.95
	<u>15,955,286.25</u>	<u>12,777,543.15</u>	<u>28,732,829.40</u>