

**Disclosure Pursuant to the
City of Pasadena Taxpayer Protection Act
Pasadena City Charter, Article XVII**

- I. Does the value of this application/project *have the potential* to exceed \$25,000? Yes No (**Applicant must mark one**)
- II. Is the application being made on behalf of a government entity? Yes No
- III. Is the application being made on behalf of a non-profit 501(c) organization? Yes No
If yes, please indicate the type of 501(c) organization: 501(c)(3) 501(c)(4) 501(c)(6)

Applicant's name: Heritage Housing Partners Date of Application: January 28, 2021

Owner's name: Charles E. Loveman, Jr., Executive Director Contact phone number: (626) 403-4663
(for questions regarding this form)

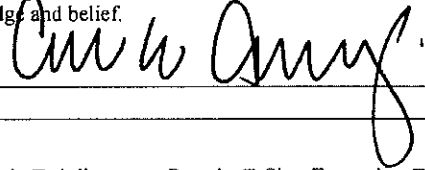
Project Address: 588 N. Fair Oaks Ave, #103; 106 E. Summit Grove Blvd., #304

Project Description: City to provide \$607,500 loan to HHP to exercise right of first refusal and acquire/resell the subject affordable homeownership properties.

- IV. Applicant and Property Owner must disclose all joint owners, trustees, directors, partners, officers and those with more than a 10% equity, participation or revenue interest in owner and/or project. If any of these are an organization/entity, include the name of the organization/entity **and** the first and last names of all parties of interest of that organization/entity. (*List all parties below and use additional sheets as necessary, or provide all parties on an attachment*) **Please print legibly.**
Have any additional sheets or an attachment been provided? Yes No

| Names of Owner(s), Trustees, Directors, Partners, Officers of Owner/Project | Names of Owner(s), Trustees, Directors, Partners, Officers of Owner/Project (continued) | Those with more than a 10% equity, participation or revenue interest in Owner and/or project |
|---|---|--|
| SEE ATTACHED | | |
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I hereby certify that I am the owner or designated agent and that the statements and answers contained herein, and the information attached, are in all respects true, accurate and complete to the best of my knowledge and belief.

Signature of Owner or Designated Agent:  Date: 1/28/21

For Office Use Only

Type of Application: Variance (all types) Adjustment Permit Sign Exception Temporary Use Permit Expressive Use Permit
 Conditional Use Permit (excluding Master Plan) Master Plan Amendment Planned Development Other

Assigned Planner: _____ PLN#: _____

Attached Address: _____ No Attached Address

Appealed: Yes No Appeal PLN# _____ Application Withdrawn

Final Decision: Approved Denied Decision Date: _____ Decision Maker: _____
(Name and Title, or Name of Commission/Committee)

Votes in favor (*please print*):

**Heritage Housing Partners
2021
Board of Directors**

Board Officers:

Board President:

John McAustin

Managing Director, Construction Management & Development, Inc.

Board Vice President:

Richard Bruckner

Los Angeles County Director of Regional Planning (retired)

Board Treasurer:

Karen Davis

Vice President, Senior Portfolio Manager, Bank of America

Board Secretary:

Nancy Spears

Entertainment Industry Executive

Northwest Pasadena Community Leader

Board Members:

Robert Carpenter

Architect

Antonio Manning

President & CEO, Affordable Living for the Aged

Former West/Southwest Region Chief Executive, Global Philanthropy Group, JPMorgan Chase

Mercedes Martin

Attorney-at-Law

Buchalter Law Firm

David Rodriguez,

Principal, Public Private Ventures