CITY OF PASADENA WATER AND POWER DEPARTMENT



RFP - Professional Services for CIS and Integrated Systems

8.G. Disclosure pursuant to the City of Pasadena Taxpayer Protection Amendment of 2000

14.9 <u>Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment</u> Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

	Contractor/Organization Name:
T	MG Utility Advisory Services, Inc. DBA TMG Consulting, Inc
•	Type of Entity:
•	Name(s) of trustees, directors, partners, officers of Contractor/Organization
	Mario Bauer, CEO and Director
	am Glanvill, President and Director
	Shivbir Grewal (Partner – Cochise)
	Names of those with more than 10% equity, participation or revenue interes
	in Contractor/Organization:
	in Contractor/Organization: lario Bauer (53%);
	in Contractor/Organization:
	in Contractor/Organization: lario Bauer (53%);
	in Contractor/Organization: lario Bauer (53%);
C	in Contractor/Organization: lario Bauer (53%);
par	in Contractor/Organization: lario Bauer (53%); ochise Capital(35%);
oare: _	in Contractor/Organization: lario Bauer (53%); ochise Capital(35%); ed by: Pam Glanvill President 973-727-8732
coare:	in Contractor/Organization: lario Bauer (53%); ochise Capital(35%); ed by: Pam Glanvill President 973-727-8732
pare: _	in Contractor/Organization: lario Bauer (53%); lochise Capital(35%); ed by: Pam Glanvill President 973-727-8732
pare: _	in Contractor/Organization: lario Bauer (53%); lochise Capital(35%); ed by: Pam Glanvill President 973-727-8732

14.9 <u>Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment</u> Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

1.	
	Contractor/Organization Name:
Utili	ity Solutions Partners, LLC
2.	Type of Entity:
3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization:
Stev	ven P. Casazza
4.	Names of those with more than 10% equity, participation or revenue interest
CL	in Contractor/Organization:
Steve	in Contractor/Organization: en P. Casazza
Steve	in Contractor/Organization:
Steve	in Contractor/Organization:
Steve	in Contractor/Organization:
Stevi	in Contractor/Organization:
repare	in Contractor/Organization: en P. Casazza ed by: Steven P. Casazza
repare	in Contractor/Organization: en P. Casazza
repare	in Contractor/Organization: en P. Casazza ed by: Steven P. Casazza

14.9 Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1.	Contractor/Organizat	ion Name:
KRE (Consulting	
2.	Type of Entity:	
	x non-government	□ nonprofit 501(c)(3), (4), or (6)
3.	Name(s) of trustees	directors, partners, officers of Contractor/Organization:
	Haleblian	and otoro, partitions, officers of Contractor/Organization.
<u>`</u>	Haleblian	
Erich	Kreidler	
4.	Names of those with a	more than 10% equity, participation or revenue interest
	in Contractor/Organiz	
Herag	Haleblian	
Lisa H	aleblian	
Erich k	Kreidler	

		11 11.0 11.
		Herg Heldi
repare	ed by: <u>Herag Haleblian</u>	_
itle: M	lanaging Partner	
ILIE. <u>IV</u>	lanaging Partner	-
Phone:	626.399.3794	_
)ate: <u>8</u>	/30/2020	_

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Act Pasadena City Charter, Article XVII

I. Does the value of this application/pro	ject <i>have the potential</i>	I to exceed \$25,000? 🗸	Yes □ No (Applicant <i>must</i> mark one)	
II. Is the application being made on beha	alf of a government en	tity? I Yes Vo		
III. Is the application being made on behalf yes, please indicate the type of 501	alf of a non-profit 501((c) organization: 150	(c) organization? [] Ye: OI(c)(3) 501(c)(4)	s No 1 501(c)(6)	
Applicant's name: Red Clay Consultin	g, Inc.	Date of Application:	August 31, 2020	
Owner's name: Red Clay Consulting,	Inc.	Contact phone number:		
Project Address: 150 S. Los Robles	Ave., 2nd Floor			
Project Description: Professional Serve	ices for CIS and Int	egrated Services for	the Water and Power Department	
a 10% equity, participation or revenue the name of the organization/entity a parties below and use additional she Have any additional sheets or an atta	ue interest in owner and the first and last release as necessary, or pachment been provide	nd/or project. If any on names of all parties of or	partners, officers and those with more that if these are an organization/entity, include interest of that organization/entity. (List at an attachment) Please print legibly.	
Names of Owner(s), Trustees, Directors, Partners, Officers of Owner/Project	Names of Owner(s), Trustees, Directors, Partners, Officers of Owner/Project (continued)		Those with more than a 10% equity, participation or revenue interest in Owner and/or project	
Paul M. Marnell Michael E. Cocroft			50%	
Michael E. Cocroit			50%	
I hereby certify that I am the owner or designated age accurate and complete to the best of my knowledge a Signature of Owner or Designated Agent:	ent and that the statements a and belief.	and answers contained herein	, and the information attached, are in all respects true, Date: August 26, 2020	
For Office Use Only				
Type of Application: ☐ Variance (all types) ☐ ☐ Conditional Use Permit	Adjustment Permit 🗀 Sig (excluding Master Plan)	n Exception ☐ Temporary ☐ Master Plan Amendment	Use Permit : Expressive Use Permit : Planned Development : Other	
Assigned Planner:		PLN#:	:	
Attached Address:			Attached Address	
Appealed: Yes No Appeal PLN#		: App	lication Withdrawn	
Final Decision: (L. Approved Denied D	ecision Date:	Decision Maker: (Name and Title, or Name of Commission/Committee)		
Votes in favor (please print):		(Name and T	itle, or Name of Commission/Committee)	

14.9 <u>Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment</u> Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

1.	ting, please print legibly. Use additional sheets as necessary.) Contractor/Organization Name: Prithibi Consulting Services				
2.	Type of Entity:				
3.	Name(s) of trustees, directors, partners, officers of Contractor/Organization				
	Faisal Faruque				
4.	Names of those with more than 10% equity participation or revenue interest				
4.	Names of those with more than 10% equity, participation or revenue interest in Contractor/Organization:				
	Faisal Faruque				
	•				
epar	ed by:Faisal Faruque				
le:	Principal Manager				
one:	(206) 375-7443				
	8/31/2020				

Taxpayer Protection Amendment

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment

Pasadena City Charter, Article XVII

Proposer/Organization hereby discloses its trustees, directors, partners, officers, and those with more than 10% equity, participation, or revenue interest in Proposer/Organization, as follows: (If printing, please print legibly. Use additional sheets as necessary.)

(If printing, please print legibly. Use additional sheets as necessary.)				
1. Proposer/Organization Name:				
Rich Solutions LLC				
2. Type of Entity:				
x non-government □ nonprofit 501(c)(3), (4), or (6)				
3. Name(s) of trustees, directors, partners, officers of Proposer/Organization:				
Tax T Dell				
Jane E. Pihl				
4. Names of those with more than a 10% equity, participation or revenue interest in Proposer/Organization:				
•				
Jane E Pihl				
Prepared by: Jane E Pih]				
Title: Meinber/Owner				
Phone: 541-548-0183				
Date: 9 18 2020				