Note: Provide a minimum of three (3) references for similar projects for the Proposer firm and Sub-Consultants, as Architect of Record, Principal, Job Captain, Project Architect, Project Manager, Engineer of Record or Principal Engineer with present firm and each of the key personnel identified in the Proposal. Include a telephone number and the name of a key contact person. Firms should be thoughtful in identifying key team members. Project personnel identified in the Proposal are expected to be involved throughout the life of the Project.

H. WORK LOAD

Provide present workload of the designated key personnel, and scheduled time for completion of his/her current project(s).

I. COMMITMENT FOR PROJECT SCHEDULE

Provide a commitment letter indicating that the proposed schedule will be met and the Project Deliverables will be completed as per schedule.

J. ORGANIZATIONAL CHART

Provide organizational chart of your team showing names and addresses of your firm and all Consultants.

K. MANDATORY SUBMISSION FORMS

Proposal shall provide a section or tab for all required Exhibits (forms to be completed by Proposer) as follows: (attached)

Exhibit 1	Proposal Checklist, Architect and Consultant Listing, and Proposer Certification
Exhibit 2	Designated Representatives, Key Personnel, and Consultants
Exhibit 3	Hourly Rates of Architect and its Consultants
Exhibit 4	Declaration of Noncollusion by Contractor
Exhibit 5	Disclosure Regarding Taxpayer Protection Act
Exhibit 6	Living Wage Compliance Certification
Exhibit 7	Identity Confirmation
Exhibit 8	Vendor List Questionnaire (Form AA-1), Project Workforce Utilization (Revised Form AA-2), Current Permanent Workforce Utilization (Form AA-3) (optional)
Exhibit 9	Proposer's Schedule for Basic Services and Deliverables
Exhibit 10	HUD Section 3 Forms
	 Section 3 Proposer Information Form (Must be Submitted with Proposal <u>Even if Not Claiming</u> HUD

Section 3 Preference Points)

RESOLUTION

WHEREAS, this Board of Directors of [name of corporation] deems it desirable and in the best interests of this Corporation and its shareholders to enter into contracts for the performance of [type of services];
NOW, THEREFORE, the Board of [name of corporation] finds and declares that conferring authority to sign proposals, and to enter into contracts on behalf of [name of corporation] upon certain officers [and/or directors] of the corporation is in the best interest of [name of corporation] and does hereby resolve, determine, and order as follows:
[Name], the [Title] [list others as appropriate] is duly authorized to sign bids, bid bonds, contract performance bonds and payment bonds, and to enter into and sign said contracts on behalf of [name of corporation] [Name] currently holds the [Title] and has held that office since [date] [list others as appropriate]. The [Titles] is [are] further authorized to provide such additional information and execute such other documents as may be required in connection with said contracts and to execute any amendments, rescissions, and revisions thereto.
Date Director
Date Director
Date Director

EXHIBIT 8

VENDOR LIST QUESTIONNAIRE (FORM AA-1) PROJECT WORKFORCE UTILIZATION (REVISED FORM AA-2) CURRENT PERMANENT WORKFORCE UTILIZATION (FORM AA-3) (OPTIONAL)

Purchasing & Payables Division

100 N. Garfield Ave., Room 328 Pasadena, CA 91101 (626) 744-6755 (626) 744-6757 Fax

Internet: www.ci.pasadena.ca.us/purchasing

Vendor List Questionnaire (Form AA-1)

Affidavit of Equal Opportunity Employment & Non-segregation

In order to be placed to the City's vendor list and be eligible to receive City business, you must provide the following information except where indicated as "optional." By submitting this form you are declaring under penalty of perjury under the laws of the State of California and the laws of the United States that the information is true and correct. Furthermore, you are certifying that your firm will adhere to equal opportunity employment practices to assure that applicants and employees are not discriminated against because of their race, religion, color, national origin, ancestry, disability, sex or age. And, your firm does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and that it does not and will not permit its employees to perform their services at any location, under its control, where segregated facilities are maintained.

Name of Company:			Busine	ss Telephone	:
Address:			Fax nu	mber (Option	al):
City:			State:	_ Zip:	
Contact Person:			E-mail Address	(Optional): _	
Tax ID Number (or Socia	l Security Numb	oer):			
Remit Address (if differer	nt):				
Please state clearly and o	concisely the typ	pe(s) of goods and	d services your	company pro	ovides:
The following section is check all that apply):	OPTIONAL an	d is for statistica	al reporting pu	rposes only.	Ownership (please
African-American: Native American:	Asian: Disabled:	Armenian: Female:	Hispan -	nic:	

Project Workforce Utilization (Revised Form AA-2)

This form is to be included in all bid documents for projects involving labor or services valued at \$25,000 or more.

Instructions: Please indicate the job titles/classifications to be used in the performance of this contract should it be awarded to your firm. Please indicate the number of employees for the Consultant and all Sub-Consultants in each job classification as well as the number of new hires, if any, as a result of this contract. Further, please explain below how you plan to implement the City's Local Hire Policy (see RFP Section 16) relative to the Architectural and Engineering Services Component of this contract. Please complete a separate form for all firms that are a part of your team.

Name of Company:	Project:	
Job Titles/Classification	Estimated number of existing staff to be employed in this classification if awarded the contract	Estimated number of new hires to be employed in this classification if awarded the contract

Are any current employees or potential new hires Pasadena residents? If so, how many?		
Local Hire Implement Plan:		

Current Permanent Workforce Utilization (Form AA-3) OPTIONAL

Name of Company:
Project:
Completion of this form is OPTIONAL. Any information supplied by bidders is for reporting purposes only and will not be factored into the award of any contract.
Instructions: Please indicate the number of employees in each, Joh Classification belonging to the

Instructions: Please indicate the number of employees in each Job Classification belonging to the following groups.

	White (not of Hispanic origin)	African- American (not of Hispanic origin)	Hispanic	Asian/Paci fic Islander	Native American	Armenian	Male	Female
CLASSIFICATION								
Officials/ Managers								
Professionals								
Technicians								
Office/Clerical								
Skilled Craft Workers								
Operators (semi-skilled)								
Laborers								
Service Workers			-					
TOTAL								

EXHIBIT 9

PROPOSER'S SCHEDULE FOR BASIC SERVICES AND DELIVERABLES

DATES:	Calendar Days	Design Review Period to Be Determined
TASK		<u>DELIVERABLES</u>
DECION DEVELOR	MENT CEDVICES	
DESIGN DEVELOP DATES:	Calendar Days	
<u>TASK</u>		<u>DELIVERABLES</u>
<u>IASK</u>		<u>DELIVERY IDEE O</u>
	OCUMENTS SERVICES	Diag Parisas Parisas Ta Pa Datassiras
DATES:	Calendar Days	Plan Review Period To Be Determined
<u>TASK</u>		<u>DELIVERABLES</u>

DATES: Caler	ndar Days	
<u>TASK</u>	<u>DELIVI</u>	<u>ERABLES</u>
CONSTRUCTION ADMINISTRA	ATION SERVICES	
DATES: To Be Determined	Constru	uction Period To Be Determined
<u>TASK</u>	<u>DELIVE</u>	<u>ERABLES</u>

EXHIBIT 10

HUD SECTION 3 FORMS

Section 3 Proposer Information Form

In order to be a Section 3 responsive Proposer you must submit a Section 3 Business Certification form with the Proposal and qualify under one of the categories below (check the one that applies)

⊐	☐ The Business is 51% owned by low to mod	erate income residents.
3	30% or more of the businesses permanent in the second of the second o	ull-time employees are low income
	residents AND provides Section Three Re	sident Certification form(s) for each
	qualified employee.	
	OR	**************************************
Make a	a written commitment by submitting a Noti	ce of Section 3 Commitment Form
	he Proposal AND a Section 3 Economic Opp	•
	and Execution indicating that the Proposer v	
٦	☐ Hire at least 30% aggregate new hires that	are qualified low income residents
	AND provide Section 3 Resident Certificati	
	hire.	
2	Subcontract 25% or more of the bid amore	unt to qualified Section 3 Business
	Concerns AND ensure that the Eusiness Co	meem (s) provide Section 3 Resident
	Certification form (s) for each qualified empl	loyee.
	OR	
iw I	rill NOT be applying for Section 3 preference	e. I understand that I will not be
eligi	gible to receive ANY of the Section 3 prefere	nce points (5 points).
I. of	(na)	ne of business) understand the
	ments of Section 3 and have provided all o	
-	to prove my qualification for Section 3 prefere	
	ride completed forms with my Proposal will	
_	nce points.	
hu annu ene	ice pound.	
	Print Name and Title	Date
	CTM 1AUTH MINT SITE	6-161-E
	Signature	

Federal Lobbyist Certification

Required if Claiming Section 3 Preference Points

Federal Lobbyist Certification Federal Compliance Form - To be submitted with Bid Name of Firm. Address: State: _____ Zip Code: _____Telephone Number: () _____ Acting on behalf of the above named firm, as its Authorized Official, I make the following Certification to the U. S. Department of Housing and Urban Development and the body awarding this federally assisted construction contract: 1. No Federal appropriated funds have been paid by or on behalf of the above named firm to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of and Federal grant, loan or cooperative agreement, and any extension, continuation, renewal, amendment, or modification thereof, and: 2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee or any agency, a Member of Congress an officer or employee of Congress or an employee of a Member of Congress in connection with this Federal contract, grant loan, or cooperative agreement, the above named firm shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying", in accordance with its instructions, and; 3. The above name firm shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreement) and that all sub-recipients shall certify and disclose accordingly. NOTE: This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into the transaction imposed by Section 1352 Title 31, U. S. Code. Any person who falls to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure. Authorized Official:

(Contractor/Subcontractor)

(Date)

Section 3 Business Certification

Required if Claiming Section 3 Preference Points

SECTION 3 BUSINESS CERTIFICATION

Name of Business	
Address of Business	
Contact Person	Title
Telephone	
The bidder certifies that it is a Section 3 Busines	ss Concern based on:
Status as a Section 3 resident-owned enterp	orise (at least 51% owned by Section 3 residents:
 Provide copy of resident lease, evidence signed certification of Section 3 resident 	of participation in a public assistance program, or
	ership, such as copy of articles of incorporation, ockholders and percentage ownership of each,
At least 30% of permanent, full-time employ residents within the past 3 years:	yees are currently Section 3 Residents or were Section 3
 Provide complete list of all permanen Provide list of employees claiming Sec Provide documentation of Section 3 s residential lease or signed certification 	ction 3 status status for all applicable employees such as PHA
Commitment to subcontract 25% of the dol applicable to prime contractors:	llar awarded to qualified Section 3 business (only
 Provide list of subcontracted Section 3 but Provide documentation of Section 3 state 	
hereby certify that the information provided here alsification of any information provided could sub aw.	e is true and correct and understand that any bject me to disqualification and punishment under the
authorized Name and Signature	Date
Vitness Name and Signature	Date

Section 3 Resident Certifications

Required if Claiming Section 3 Preference Points and Utilizing Employee Data for Qualification

Section 3 Resident Certification Employees Residing in Orange County

Employee's	Name:							_	· · · · · · · · · · · · · · · · · · ·		
Employee's	Addres	ss:	**********								
hereby (qualificatio	•	that	l am	а	Section	3	resident;	based	on	the	following
1.		l am	a Pub	lic H	ousing Re	esid	ent (Specify N	lame of the f	Public t	lousing	site).
2.		l am	a low-	inco	me reside	ent c	of the metro	politan	area.		
<u>My</u> h	ouseho	ld size	and g	ross	s annual i	nco	me level f	rom all s	ourc	es is:	
		F	IOUSE	НО	LD SIZE	<u>8 IN</u>	ICOME LE	VEL			
				1	\$52	2,05	0 or less				
				2	\$59	,45	0 or less				
				3	\$66	3,90	0 or less				
				4	\$74	1,30	0 or less				
		 		5	\$80),25	0 or less				
		 		6	\$86	5,20	0 or less				
				7	\$92	2,15	0 or less				
				8	\$98	3,10	0 or less				
3. Employee S	Ganatus	metro	not a popolita		-	or	low-income	e resider	nt of I	the	
inployee S	nyriatur	o						Date			
			Mu	ıst E	Be Comple	etea	by Emplo	<u>ver</u>			
The above	-named p	erson i	s a pen	nane	nt full-time	emp	loyee who w	as hired o	n·		
The above	-named p	erson i	s a pen	nane	nt full-time	new [.]	-hire employe	e who wa	s hire	d on:	•
1											
Name of Emp	Hoyer:										

Section 3 Resident Certification

Employees Residing in Riverside & San Bernardino Counties

Federal Compliance Form - Must be submitted with Bid if Box 1 is checked on Section 3 Business Certification 2010 Income Limits

mployee'	s Addres	ss:							······································	
hereby ualificati		that	l am	а	Section 3	resident;	based	on	the	following
1.		l am	a Publi	c H	ousing Resi	ident (Specify r	lame of the F	Public H	lousing	sile).
2.		l am	a low-ii	ncor	me resident	of the metr	opolitan	area.		
Му	househ	old siz	ze and	gros	ss annual ir	ncome leve	from all	sour	ces i	s:
•		Н	OUSE	ноі	D SIZE &	INCOME LE	VEL			
				1	\$36,4	00 or less				
				2	\$41,6	00 or less				
				3	\$46,8	00 or less				
				4	\$52,0	00 or less				
				5	\$56,2	00 or less				
				6	\$60,3	50 or less				
				7	\$64,5	00 or less				
				8	\$68,6	50 or less				
3.	Signatur	metro	not a p		_	r low-incom	e resider	nt of t	he	
IIDIOVEE -	Sigrialui	e					Date			
1					4 O = C = = = 1	oted by Em	nlover			· · · · · · · · · · · · · · · · · · ·
			į	<u>vius</u>	t Be Compl	GIAO DA EIII	DIOYEI			
	bove-nam	ed perso	_			employee wh		d on:		***************************************
The al		•	on is a p	erma	anent full-time		o was hire			

Section 3 Resident Certification Employees Residing in Los Angeles County

Federal Compliance Form - Must be submitted with Bid if Box 1 is checked on Section 3 Business Certification 2010 Income Limits Employee's Name: Employee's Address: I hereby certify that I am a Section 3 resident; based on the following qualification(s): 1. I am a Public Housing Resident (Specify Name of the Public Housing site): 2. I am a low-income resident of the metropolitan area. My household size and gross annual income level from all sources is: **HOUSEHOLD SIZE & INCOME LEVEL** \$46,400 or less 2 \$53,000 or less 3 \$59,650 or less 4 \$66,250 or less 5 \$71,550 or less 6 \$76,850 or less 7 \$82,150 or less 8 \$87,450 or less I am not a public housing or low-income resident of the 3. metropolitan area. Employee Signature Date Must Be Completed by Employer The above-named person is a permanent full-time employee who was hired on: The above-named person is a permanent full-time new-hire employee who was hired on: This person's Work Classification or Position Title is: Name of Employer.

Notice of Section 3 Commitment

Required if Claiming Section 3 Preference Points Under the Intent to Hire or Contract

Notice of Section 3 Commitment Federal Compliance Form - Must be submitted with Bid and posted at Jobsite TO: (Name of Labor Union, Workers Representative, etc. (Address) Name of Business (Contractor): Project Name: _____ Project Number: ____ The Undersigned currently holds a contract with involving Block Grant (CDBG) funds from the U.S. Department of Housing and Urban Development or a subcontract with a prime contractor holding such contract. You are advised that under the provisions of the above contract or subcontract and in accordance with Section 3 of the Housing and Urban Development Act of 1968, the undersigned is obligated to the greatest extent feasible, to give opportunities for employment and training to lower income residence of the CDBG-assisted project area and to award contracts for work on the project to business concerns which are located in or are owned in substantial part by project area residence. Regarding employment opportunities for Section 3, the minimum number and job titles are: Minimum Job Classification Number Regarding job referrals, request that consideration be given, to the greatest extent feasible, to assignment of persons residing in the service area or neighborhood in which the project is located. The anticipated date the work will begin is ______. For additional information, you may ____at (____) contact This notice is furnished to you pursuant to the provisions of the above contract or subcontract and Section 3 of the Housing and Urban Development Act of 1968. Copies of this notice will be posted by the undersigned in conspicuous places available to employees or applicants for employment. Ву: _____ (Signature) (Print Name) (Date) (Title)

Section 3 Economic Opportunity Plan

Federal Compliance Form - Must be submitted with Bid if Box 2 is checked on Section 3 Business Certification

Name and Address of Contractor	Federal Identification: (Contract/Award No.)	Dollar Amount of Award:
	4. Contact Person:	5. Phone: (include Area Code)
	6. Reporting Period:	7. Date Report Submitted
8. Program Code:	(Use a separate sheet for each Prog	ram Code)

Program Codes

Flexible Subsidy 2 Section 202/811 3 Public/Indian Housing Development, Operation and Modernization 4 Homeless Assistance 5 HOME 6. HOME - State Administered 7. CDBG - Entitlement 8. CDBG - State Administered 9 Other CD Programs 10. Other Housing Programs

Part I: Employment and Training Commitment

JOB CLASSIFICATION	TOTAL NEW HIRES	SECTION 3 NEW HIRES	% of Aggregate Hires Who are Section 3 Residents
Professionals			%
Technicians			%
Office/Clerical			%
Trade.			%
Trade:			%
Trade:			%
Trade:			%
Total:			%

Part II: Contract Award Commitment to Section 3 Businesses (Subcontractors, Suppliers, or Service Providers)

	NAME OF SECTION 3 BUSINESS CONCERN	SPECIFY CONSTRUCTION OR NONCONSTRUCTION CONTRACT	CONTRACT AMOUNT
L			\$
			\$
			\$
<u> </u>			\$
_			\$
			\$
_			\$
		TOTAL	\$
	Percentage of the total dolla	r amount to be awarded to Section 3 Business Concerns:	%

A Section 3 responsive bidder who commits to hire Section 3 Residents by directing employment and training opportunities toward low- and very low-income persons, particularly those who are recipients of government assistance for housing, may use any combination of outreach efforts to meet the Section 3 commitment made when a Section 3 Economic Opportunity Plan has been submitted.

REMEMBER: All employees of a business/firm count toward meeting your Section 3 compliance goals—Section 3 New Hires do not have to be construction workers, they just have to be a part of your permanent, full-time staff.

SAMPLE OUTREACH EFFORTS FOR CONTRACTORS SEEKING SECTION 3 RESIDENT EMPLOYEES

- Enter Into "first-source" hiring agreements with organizations representing Section 3 residents, such as Work Source or a local Workforce Investment Board. For more information, visit http://www.calwia.org/twia/index.cfm
- Sponsor a HUD-certified "Step-Up" employment and training program for Section 3 residents.
- Advertise training and employment positions by distributing flyers (Notice of Section 3 Commitment or
 other flyer that identifies the positions to be filled, the qualifications required, and where to obtain
 additional information about the application process) to every occupied dwelling unit in the housing
 development(s) adjacent to the project site.
- Post training and employment position flyers in public housing developments, offices of the local government, and other conspicuous places.
- Contact State-approved apprenticeship programs to gain access to potentially low-income residents
 who are actively seeking job-placement and training. For more information on local apprenticeship
 programs, you can visit the California Department of Industrial Relations' database of local
 apprenticeship programs by visiting http://www.dir.ca.gov/databases/das/aigstart.asp
- Contact agencies administering HUD Youthbuild programs, and requesting their assistance to recruit current HUD Youthbuild program participants who are in need of permanent placement.
- Advertise any positions to be filled through the local media, such as community television networks, newspapers of general circulation, or commonly-used job placement websites such as www.monster.com

Section 3 Economic Opportunity Report

Sample Included for Information Only

(Form must be submitted every 6 months during the project if Section 3 preference is claimed and a contract is awarded)

Section 3 Economic Opportunity Report

Federal Compliance Form - If a Section 3 Economic Opportunity Plan was submitted with the Bid, or upon request.
A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Submit with Final Certified Payroll Report or on June 30th, whichever occurs first.

1 Contractor Name and Address	2 Project Number:	Dollar Amount of Contract:
	4 Contractor Contact Person	5 Phone (include Area Code)
	6 Date Report Submitted:	7. Date(s) Covered.
	8 CSLB License Number and Class	9 Foderal EIN:

Part I: Employment & Training Opportunities provided to low-income individuals (Minimum Goal: 30% of New Hires)

Job Category	Number of New Hires	Number of New Hires that are Section 3 Residents	% of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	% of Total Staff Hours for Section 3 Employees and Trainees	Number of Section 3 Trainees
Professionals					
Technicians	***************************************				
Office/Clencal			at the contraction of the tracker to reduce the second of the contract of the		
Trade;					
Trade.					***************************************
Trade:	Application of the Application of the State		***************************************		
Trade:					desirate differ to be desirated as a second
TOTALS:			%	%	

Part II: Subcontracts Awarded (Minimum Subcontract Goal is 25% of the Prime Contract Amount)

Number of Subcontracts awarded:	Number of Section 3 Businesses Receiving Contracts:	
Name of Qualified Business Concern	Construction or Non-construction Contract	Amount
		\$
		S
		\$
		S
Total Dollar Art	tount of Subcontracts awarded to Section 3 qualified Business Concerns:	\$
	Dollar Amount of All Subcontracts:	S
Perce	ntage of the total dollar amount awarded to qualified Business Concerns	*

Part III: Summary of the efforts that were made to generate economic opportunities

- Professional Company of the Compan
Trained and/or Employedlow-income individuals equal to(%) of the aggregate new hires. (Attach Resident Certifications)
Awarded a Subcontract toqualified Business Concerns equal to(%) of the contract amount. (Attach Business Certifications)
Attempted to recruit tow-income individuals through: Advertised through local media, television, radio, newspaper (Attach copy of advertisement) Signs prominently displayed at the project site Contacts with community organizations Contacted management to notify residents and posted or distributed flyers at public housing authority (Attach list)
Participated in a HUD program or other program which promotes the training or employment of tow-income individuals
Participated in a HUD program or other program which promotes the award of contracts to Section 3 Qualified Business Concerns
Contacted agencies administering HUD Youth-Build programs. (Attach list)
Maintained a file of eligible, qualified tow-income Residents and qualified Business Concerns for future employment
OTHER(Attach supporting documentation)