

Agenda Report

DATE:

DECEMBER 3, 2007

TO:

CITY COUNCIL

FROM:

CYNTHIA J. KURTZ, CITY MANAGER

SUBJECT: AUTHORIZATION TO ENTER INTO CONTRACTS FOR GENERAL

REAL ESTATE CONSULTING SERVICES

RECOMMENDATION:

It is requested that the City Council authorize the City Manager to enter into contracts with: (1) Shober Consulting, Inc., (2) Overland Pacific & Cutler, Inc. and (3) EPIC Land Solutions, Inc. in the amount of \$125,000 per contract, or \$375,000 total, for general real estate consulting service for a two-year period.

BACKGROUND:

The Housing Acquisition Rehabilitation and Preservation (HARP) project necessitates additional technical support services therefore the Planning & Development Department is seeking general real estate consulting services to provide acquisition, relocation, property management, title, escrow, appraisal, engineering, environmental, geotechnical soils, and other general real estate-related services on an as-needed, on-call basis.

On July 27, 2007 City staff issued a Request for Qualifications (RFQ) to six consultant firms specializing in the wide scope of right of services required soliciting general real estate services on an as-needed basis. The following firms submitted proposals and were considered by the Evaluation Committee:

- 1) Shober Consulting, Inc.
- 2) Overland Pacific & Cutler, Inc.
- EPIC Land Solutions, Inc. 3)
- 4) Paragon Partners, Ltd.

The proposals were evaluated by the Evaluation Committee based on the competitive selection process as well as the criteria set forth in the RFQ: (1) Experience & Capabilities - 50%; (2) Cost - 30%; (3) Quality Control Program - 10%; (4) Start Up and Transition Plan - 10%; (5) Local Pasadena Business Preference - 5%; and (6) Small and Micro-Business - 5%.

Shober Consulting received a score of 87 out of a possible 100; Overland Pacific & Cutler scored 87; and EPIC Land Solutions scored 97.5. Based on these results, staff recommends the City enter into contracts for a two-year period, with the City's option to extend each for two two-year periods with:

- 1) Shober Consulting, Inc.
- 2) Overland Pacific & Cutler, Inc.
- 3) EPIC Land Solutions, Inc.

FISCAL IMPACT:

Funding for the proposed contracts in the amount of \$375,000, is available in the Housing Division's FY 2008 budget, Account No. 8115-619-684130-55-51342.

Respectfully submitted,

QYNTHIA J. KWRTZ

City Manager

Prepared by:

KELLY KITASATO

Real Property Manager

Approved:

RICHARD J. BRUCKNER

Director of Planhing & Development

BRIAN K. WILLTAMS

Assistant City Manager

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment of 2000 Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than a 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name:
Shober Consulting Inc.
Shower Consuming Inc.
2. Name(s) of trustees, directors, partners, officers of Contractor/Organization:
2. Name(s) of trustees, directors, partners, officers of Contractor, or gammaton.
Robert H. Shober President
Julia Miranda Vice President
Virginia Campbell Vice President
3. Names of those with more than a 10% equity, participation or revenue interest in
Contractor/Organization:
Same three as above.
Prepared by: <u>Bob Shober</u> - Bol-Llublu
Prepared by. Bob Shoper - / 70 (Fra 100
Title: President
Title
Date:August 16, 2007
For office use only:
Contract/Transaction No.
If not a contract, type of transaction:

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment of 2000 Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than a 10% equity, participation, or revenue interest in Contractor/Organization, as follows:
(If printing, please print legibly. Use additional sheets as necessary.)

1, Contractor/Organization Name: Overland, Pacific & Cutler, Inc.
2. Name(s) of trustees, directors, partners, officers of Contractor/Organization:
John Cutler, President
David Stadler, Principal Consultant
Barry McDaniel, CEO
Marek Karon, Treasurer/CFO
Mark La Bonte, VP & Secretary
Jerry Colburn, VP of Business Development
Ray Armstrong, VP of Operations
3. Names of those with more than a 10% equity, participation or revenue interest in
Contractor/Organization:
John Cutler, President
David Stadler, Principal Consultant
Barry McDaniel, CEO
Marek Karon, Treasurer/CFO
Mark La Bonte, VP & Secretary
Jerry Colburn, VP of Business Development
Ray Armstrong, VP of Operations
Prepared by: In Collins X
CEO
Title: Vice President
Date: August 13. 2007
For office use only:
Contract/Transaction No.
If not a contract, type of transaction:

Disclosure Pursuant to the City of Pasadena Taxpayer Protection Amendment of 2000 Pasadena City Charter, Article XVII

Contractor/Organization hereby discloses its trustees, directors, partners, officers, and those with more than a 10% equity, participation, or revenue interest in Contractor/Organization, as follows:

(If printing, please print legibly. Use additional sheets as necessary.)

1. Contractor/Organization Name:
Epichand Schutions, Inc.
2. Name(s) of trustees, directors, partners, officers of Contractor/Organization:
Holly Rockwell, President Tim Overchamp, U. C. President Lynette Overchamp, U. C. President Casey Overchamp, Une President
Jim Over Amp Vice President
Lynette Civeriamp Vice President
Casey Over Amp, Vice President
3. Names of those with more than a 10% equity, participation or revenue interest in
Contractor/Organization:
Z11 .
Title: Marketing Correlination
Title: Marketing Cottelination
Date: $8/15/27$
For office use only: Contract/Transaction No.
Contract/Transaction No.
If not a contract, type of transaction: